

2009年 2月期 第1四半期決算補足資料

FACT BOOK 2009

For the Year Ended February 20, 2009

First Quarter Report

目 次 CONTENTS

連結決算報告 Consolidated Financial Summary

取扱高内訳	Trading Volume	1
営業収益内訳	Operating Revenues	1
販売費及び一般管理費	Selling, general and administrative expenses	1
営業債権内訳	Finance Receivables	2
(債権流動化実施額)	(Securitized Receivables)	2
(債権流動化分を含む営業債権残高)	(Finance Receivables Including Securitized Receivables)	2
カード会員数の推移	Number of Cardholders	2
連結貸借対照表	Consolidated Balance Sheets	3
連結損益計算書	Consolidated Statements of Income	3

単独決算報告 Non-Consolidated Financial Summary

取扱高内訳	Trading Volume	4
営業収益内訳	Operating Revenues	4
販売費及び一般管理費	Selling, general and administrative expenses	4
営業債権内訳	Finance Receivables	5
(債権流動化実施額)	(Securitized Receivables)	5
(債権流動化分を含む営業債権残高)	(Finance Receivables Including Securitized Receivables)	5
カード会員数の推移	Number of Cardholders	5
単独貸借対照表	Non-Consolidated Balance Sheets	6
単独損益計算書	Non-Consolidated Statements of Income	6

(注) Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.



イオンクレジットサービス株式会社
AEON CREDIT SERVICE CO., LTD.

Prepared by the Investor Relations section

Tel : 03-5281-2027

Fax: 03-5281-2468

連結決算報告 Consolidated Financial Summary

取扱高内訳 Trading Volume

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total
カードショッピング Credit card shopping (前年同期比/YOY)	¥429,043 17.4%	65.5%	¥500,851 16.7%	69.4%	¥1,874,219 17.8%	68.0%
個品あっせん Hire purchase (前年同期比/YOY)	13,047 39.7%	2.0%	12,123 △7.1%	1.7%	53,598 20.8%	1.9%
融資計 Total loans (前年同期比/YOY)	179,944 2.3%	27.5%	170,020 △5.5%	23.6%	694,898 0.0%	25.2%
カードキャッシング Cash advances (前年同期比/YOY)	150,339 5.4%	23.0%	139,671 △7.1%	19.4%	574,037 2.6%	20.8%
その他融資 Other loans (前年同期比/YOY)	29,604 17.1%	4.5%	30,349 2.5%	4.2%	120,861 14.1%	4.4%
業務代行 Processing Service (前年同期比/YOY)	— —	—	30,642 —	4.2%	— —	—
融資代行 Agency Service (※) (前年同期比/YOY)	29,088 △26.2%	4.4%	— —	—	89,705 △36.7%	3.3%
その他 Other (前年同期比/YOY)	3,487 25.2%	0.5%	7,938 127.6%	1.1%	44,303 290.4%	1.6%
取扱高合計 Total trading volume (前年同期比/YOY)	654,610 8.9%	100.0%	721,576 10.2%	100.0%	2,756,725 11.0%	100.0%

※ 融資代行業務については自社キャッシュディスペンサーの撤去が進み、重要性が低下したため当第1四半期より取扱高から除いております。

“ATM Acquiring Service” is excluded from Sales Volume from the 1st quarter (March–May) of 2008 because its importance became lower due to removal of cash dispensers of our company.

取扱高合計 Total trading volume (※) (前年同期比/YOY)	625,521 11.4%	100.0%	721,576 15.4%	100.0%	2,667,020 13.9%	100.0%
---	------------------	--------	------------------	--------	--------------------	--------

※ 前第1四半期及び前期の取扱高合計数値につきましても遡及修正して表示しております。

Revised retroactively

営業収益内訳 Operating Revenues

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total
カードショッピング Credit card shopping (前年同期比/YOY)	¥10,686 18.7%	24.1%	12,628 18.2%	29.2%	47,330 19.0%	26.1%
個品あっせん Hire purchase (前年同期比/YOY)	2,412 40.9%	5.4%	2,419 0.3%	5.6%	9,752 29.5%	5.4%
融資計 Total loans (前年同期比/YOY)	29,166 5.6%	65.7%	24,683 △15.4%	57.1%	114,300 3.3%	63.1%
カードキャッシング Cash advances (前年同期比/YOY)	23,924 0.8%	53.9%	19,707 △17.6%	45.6%	92,884 7.7%	51.3%
その他融資 Other loans (前年同期比/YOY)	5,242 35.3%	11.8%	4,975 △5.1%	11.5%	21,416 21.7%	11.8%
業務代行 Processing Service (前年同期比/YOY)	— —	—	1,070 —	2.5%	— —	—
融資代行 Agency Service (※) (前年同期比/YOY)	390 △26.5%	0.9%	— —	—	1,209 △37.0%	0.7%
償却債権回収益 Income from bad debt recovery (前年同期比/YOY)	651 61.8%	1.5%	609 △6.4%	1.4%	2,896 45.4%	1.6%
その他の収益 Other revenues (前年同期比/YOY)	1,039 25.9%	2.3%	1,820 75.1%	4.2%	5,282 40.6%	2.9%
金融収益 Financial income (前年同期比/YOY)	67 △19.6%	0.1%	29 △56.3%	0.0%	304 2.4%	0.2%
営業収益合計 Total operating revenues (前年同期比/YOY)	44,414 10.6%	100.0%	43,261 △2.6%	100.0%	181,076 4.4%	100.0%

※ 融資代行業務については自社キャッシュディスペンサーの撤去が進み、重要性が低下したため当第1四半期より業務代行に含めております。

“ATM Acquiring Service” is also included in “Processing Service” from the 1st quarter (March–May) of 2008 because its importance became lower due to removal of cash dispensers of our company.

販売費及び一般管理費 Selling, General and administrative expenses

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
販売費及び一般管理費 Selling, General and administrative expenses (前年同期比/YOY)	¥32,581 10.5%	¥32,544 △0.1%	¥133,567 10.3%

営業債権内訳 Finance Receivables

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	増減 Change	実績 Results	増減 Change	実績 Results	増減 Change
割賦売掛金合計 Total installments receivable (前年同期比/YOY)	¥333,830 53.6%	¥116,473	¥318,776 △4.5%	¥△15,054	¥287,335 10.2%	¥26,545
カードショッピング Credit card shopping (前年同期比/YOY)	300,485 54.7%	106,216	279,114 △7.1%	△21,371	248,229 8.3%	18,976
個品あつせん Hire purchase (前年同期比/YOY)	33,344 44.4%	10,256	39,662 18.9%	6,317	39,106 24.0%	7,568
営業貸付金計 Total loans receivable (前年同期比/YOY)	526,258 12.5%	58,297	(※2) 515,245 △2.1%	△11,012	(※3) 514,354 1.4%	7,238
カードキャッシング Cash advances (前年同期比/YOY)	431,990 9.1%	36,151	424,297 △1.8%	△7,693	419,948 0.9%	3,682
その他融資 Other loans (前年同期比/YOY)	94,268 30.7%	22,146	90,948 △3.5%	△3,319	94,406 3.9%	3,557
営業債権合計 Total finance receivable (前年同期比/YOY)	860,089 25.5%	174,770	834,021 △3.0%	△26,067	801,690 4.4%	33,784

※1 債権流動化実施後の数値を記載しております。 Figures represent amounts after securitization of receivables.

※2 営業貸付金は日本の債権流動化に係る信託受益権14,588百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 14,588 million Japanese yen .

※3 営業貸付金は日本の債権流動化に係る信託受益権10,633百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 10,633 million Japanese yen .

(債権流動化実施額) (Securitized Receivables)

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
割賦売掛金 Installments receivable	¥11,774	¥71,908	¥84,910
カードショッピング Credit card shopping	6,269	71,908	84,910
個品あつせん Hire purchase	5,505	—	—
営業貸付金 Loans receivable	19,438	14,225	18,319
カードキャッシング Cash advances	19,438	14,225	18,319
債権流動化実施額計 Total securitized receivables	31,212	86,133	103,230

(債権流動化分を含む営業債権残高) (Finance Receivable Including Securitized Receivable)

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	増減 Change	実績 Results	増減 Change	実績 Results	増減 Change
割賦売掛金合計 Total installments receivable (前年同期比/YOY)	¥345,604 23.2%	¥65,007	¥390,684 13.0%	¥45,080	¥372,246 19.1%	¥59,656
営業貸付金合計 Total loans receivable (前年同期比/YOY)	545,697 12.3%	59,815	(※1) 529,471 △3.0%	△16,225	(※2) 532,674 1.2%	6,274
営業債権合計 Finance Receivable Including Securitized Receivable (前年同期比/YOY)	891,301 16.3%	124,822	920,155 3.2%	28,854	904,920 7.9%	65,931

※1 営業貸付金は日本の債権流動化に係る信託受益権14,588百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 14,588 million Japanese yen .

※2 営業貸付金は日本の債権流動化に係る信託受益権10,633百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 10,633 million Japanese yen .

カード会員数の推移 Number of Cardholders

(単位: 万人/Ten Thousand)

	2007/5		2008/5		2008/2	
	実績 Results	期首増減 Increase/Decrease from 2006/2	実績 Results	期首増減 Increase/Decrease from 2008/2	実績 Results	増減 Change
日本 Japan	1,478.0	23.0	1,577.0	24.0	1,553	98
香港 Hong Kong	96.5	1.5	101.3	0.7	101	6
タイ Thailand	157.6	3.5	166.7	2.3	165	11
台湾 Taiwan	11.0	0.0	11.2	0.0	11	0
マレーシア Malaysia	7.2	0.2	9.3	0.4	9	2
合計 Total	1,750.3	28.2	1,865.6	27.6	1,839	117

連結貸借対照表 Consolidated Balance Sheets

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
流動資産 Current assets (前年同期比/YOY)	¥880,555 23.3%	¥835,683 △5.1%	¥809,822 1.7%
固定資産 Non-current assets (前年同期比/YOY)	38,418 13.5%	58,426 52.1%	52,042 38.3%
繰延資産 Deferred assets (前年同期比/YOY)	111 —	186 67.3%	196 70.4%
資産合計 Total assets (前年同期比/YOY)	919,085 22.8%	894,296 △2.7%	¥862,061 3.3%
流動負債 Current liabilities (前年同期比/YOY)	301,886 41.4%	268,323 △11.1%	231,042 4.2%
固定負債 Non-current liabilities (前年同期比/YOY)	442,776 16.4%	443,412 0.1%	447,681 1.8%
負債合計 Total liabilities (前年同期比/YOY)	744,662 25.4%	711,736 △4.4%	678,724 2.6%
株主資本 stockholder's equity (前年同期比/YOY)	147,993 11.0%	158,062 6.8%	158,948 7.6%
評価・換算差額等 revaluation reserve (前年同期比/YOY)	8,085 32.1%	3,471 △57.1%	4,314 △44.8%
新株予約権 Stock acquisition rights (前年同期比/YOY)	— —	25 —	— —
少数株主持分 Minority interests (前年同期比/YOY)	18,343 23.6%	21,000 14.5%	20,074 17.4%
純資産合計 Total net assets (前年同期比/YOY)	174,423 13.1%	182,560 4.7%	183,336 6.2%
負債純資産合計 Total liabilities and net assets (前年同期比/YOY)	919,085 22.8%	894,296 △2.7%	862,061 3.3%

連結損益計算書 Consolidated Statements of Income

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
営業収益 Operating revenues (前年同期比/YOY)	¥44,414 10.6%	¥43,261 △2.6%	¥181,076 4.4%
販売管理費及び一般管理費 Selling, general and administrative expenses (前年同期比/YOY)	32,581 10.5%	32,544 △0.1%	133,567 10.3%
金融費用 Financial expenses (前年同期比/YOY)	3,441 40.7%	3,555 3.3%	14,645 28.4%
営業費用 Operating expenses (前年同期比/YOY)	36,023 12.8%	36,099 0.2%	148,212 11.8%
営業利益 Operating income (前年同期比/YOY)	8,390 1.8%	7,162 △14.6%	32,863 19.8%
経常利益 Ordinary income (前年同期比/YOY)	8,415 1.9%	6,915 △17.8%	33,014 19.5%
四半期純利益 Net income (前年同期比/YOY)	4,217 10.1%	3,035 △28.0%	17,653 14.3%

単独決算報告 Non-Consolidated Financial Summary

取扱高内訳 Trading Volume

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total
カードショッピング Credit card shopping (前年同期比/YOY)	¥409,784 17.7%	71.8%	¥481,514 17.5%	75.6%	1,791,784 18.1%	74.3%
個品あつせん Hire purchase (前年同期比/YOY)	36 △11.0%	0.0%	31 △13.9%	0.0%	135 △26.3%	0.0%
融資計 Total loans (前年同期比/YOY)	131,854 △8.2%	23.1%	124,389 △5.7%	19.6%	499,006 △4.3%	20.7%
カードキャッシング Cash advances (前年同期比/YOY)	130,099 △7.1%	22.8%	122,666 △5.7%	19.3%	492,901 △3.2%	20.4%
その他融資 Other loans (前年同期比/YOY)	1,754 △51.7%	0.3%	1,722 △1.8%	0.3%	6,105 △50.4%	0.3%
業務代行 Processing Service (前年同期比/YOY)	— —	—	30,642 —	4.8%	— —	—
融資代行 Agency Service (※) (前年同期比/YOY)	29,088 △26.2%	5.1%	— —	—	89,705 △36.7%	3.7%
その他 Other (前年同期比/YOY)	195 2261.7%	0.0%	7 △96.4%	0.0%	30,597 90828.2%	1.3%
取扱高合計 Total trading volume (前年同期比/YOY)	570,958 7.5%	100.0%	636,584 11.5%	100.0%	2,411,229 10.6%	100.0%

※ 融資代行業務については自社キャッシュディスペンサーの撤去が進み、重要性が低下したため当第1四半期より取扱高から除いております。
 “ATM Acquiring Service” is excluded from Sales Volume from the 1st quarter (March–May) of 2008 because its importance became lower due to removal of cash dispensers of our company.

取扱高合計 Total trading volume (※) (前年同期比/YOY)	541,869 10.2%	100.0%	636,584 17.5%	100.0%	2,321,524 13.9%	100.0%
---	------------------	--------	------------------	--------	--------------------	--------

※ 前第1四半期及び前期の取扱高合計数値につきましても遡及修正して表示しております。
 Revised retroactively

営業収益内訳 Operating Revenues

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total	実績 Results	構成比 % of Total
カードショッピング Credit card shopping (前年同期比/YOY)	¥8,658 15.3%	28.8%	¥10,464 20.9%	36.6%	¥38,462 16.9%	31.7%
加盟店収益 Revenue from affiliated merchants (前年同期比/YOY)	6,862 15.4%	22.9%	7,835 14.2%	27.4%	29,669 15.9%	24.5%
リボ・分割払収益 Revenue from revolving credit (前年同期比/YOY)	1,691 12.9%	5.6%	2,477 46.4%	8.7%	8,303 18.4%	6.8%
その他収益 Other revenue (前年同期比/YOY)	103 58.8%	0.3%	151 46.7%	0.5%	489 74.2%	0.4%
個品あつせん Hire purchase (前年同期比/YOY)	3 △22.9%	0.0%	2 △23.7%	0.0%	11 △21.0%	0.0%
融資計 Total loans (前年同期比/YOY)	20,556 △1.2%	68.5%	16,631 △19.1%	58.2%	79,235 △10.6%	65.2%
カードキャッシング Cash advances (前年同期比/YOY)	19,828 △1.3%	66.1%	16,092 △18.8%	56.3%	76,643 △10.3%	63.1%
その他融資 Other loans (前年同期比/YOY)	727 0.0%	2.4%	538 △26.0%	1.9%	2,591 △16.9%	2.1%
業務代行 Processing Service (前年同期比/YOY)	— —	—	1,068 —	3.7%	— —	—
融資代行 Agency Service (※) (前年同期比/YOY)	393 △26.3%	1.3%	— —	—	1,205 △37.7%	1.0%
償却債権回収益 Income from bad debt recovery (前年同期比/YOY)	123 1.2%	0.4%	128 3.9%	0.5%	546 12.9%	0.4%
その他の収益 Other revenues (前年同期比/YOY)	288 0.8%	1.0%	285 △1.1%	1.0%	2,012 65.8%	1.7%
金融収益 Financial income (前年同期比/YOY)	4 744.0%	0.0%	0 △84.1%	0.0%	56 110.4%	0.0%
営業収益合計 Total operating revenues (前年同期比/YOY)	30,028 2.6%	100.0%	28,581 △4.8%	100.0%	121,530 △2.9%	100.0%

※ 融資代行業務については自社キャッシュディスペンサーの撤去が進み、重要性が低下したため当第1四半期より業務代行に含めております。
 “ATM Acquiring Service” is also included in “Processing Service” from the 1st quarter (March–May) of 2008 because its importance became lower due to removal of cash dispensers of our company.

販売費及び一般管理費 Selling, General and administrative expenses

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
販売費及び一般管理費 Selling, General and administrative expenses (前年同期比/YOY)	¥23,368 4.0%	¥22,970 △1.7%	¥95,954 6.6%

営業債権内訳 Finance Receivables

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	増減 Change	実績 Results	増減 Change	実績 Results	増減 Change
割賦売掛金合計 Total installments receivable	¥267,559	¥96,861	¥250,195	¥△17,364	¥217,971	¥20,759
(前年同期比/YOY)	56.7%		△6.5%		10.5%	
カードショッピング Credit card shopping	267,448	96,883	250,103	△17,344	217,883	20,784
(前年同期比/YOY)	56.8%		△6.5%		10.5%	
内リボ・分割払い残高 Revolving payment card shopping	67,846	7,551	84,122	16,276	81,405	17,918
(前年同期比/YOY)	12.5%		24.0%		28.2%	
個品あっせん Hire purchase	111	△22	91	△19	87	△26
(前年同期比/YOY)	△16.5%		△17.8%		△22.9%	
営業貸付金計 Total loans receivable	398,252	21,249	(※2) 398,832	580	(※3) 393,331	7,746
(前年同期比/YOY)	5.6%		0.1%		2.0%	
カードキャッシング Cash advances	379,560	22,634	382,526	2,966	376,679	10,840
(前年同期比/YOY)	6.3%		0.8%		3.0%	
その他融資 Other loans	18,691	△1,384	16,305	△2,386	16,652	△3,094
(前年同期比/YOY)	△6.9%		△12.8%		△15.7%	
営業債権合計 Total finance receivable	665,812	118,110	649,028	△16,783	611,302	28,505
(前年同期比/YOY)	21.6%		△2.5%		4.9%	

※1 債権流動化実施後の数値を記載しております。 Figures represent amounts after securitization of receivables.

※2 営業貸付金は日本の債権流動化に係る信託受益権14,588百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 14,588 million Japanese yen .

※3 営業貸付金は日本の債権流動化に係る信託受益権10,633百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 10,633 million Japanese yen .

(債権流動化実施額) (Securitized Receivables)

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
割賦売掛金 Installments receivable	¥0	¥65,217	¥76,086
一回払い Single-payment credit	0	65,217	76,086
営業貸付金 Loans receivable	10,000	3,200	4,900
リボ払い Revolving payment credit	10,000	3,200	4,900
債権流動化実施額計 Total securitized receivables	10,000	68,417	80,986

(債権流動化分を含む営業債権残高) (Finance Receivable Including Securitized Receivable)

(単位: 百万円/Millions of Yen)

	2007/5		2008/5		2008/2	
	実績 Results	増減 Change	実績 Results	増減 Change	実績 Results	増減 Change
割賦売掛金合計 Total installments receivable	¥267,559	¥42,513	¥315,413	¥47,853	¥294,058	¥56,628
(前年同期比/YOY)	18.9%		17.9%		23.9%	
営業貸付金合計 Total loans receivable	408,252	21,249	(※1) 402,032	△6,219	(※2) 398,231	2,645
(前年同期比/YOY)	5.5%		△1.5%		0.7%	
営業債権合計 Finance Receivable Including Securitized Receivable	675,812	63,762	717,445	41,633	692,289	59,274
(前年同期比/YOY)	10.4%		6.2%		9.4%	

※1 営業貸付金は日本の債権流動化に係る信託受益権14,588百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 14,588 million Japanese yen .

※2 営業貸付金は日本の債権流動化に係る信託受益権10,633百万円を含んでおります。

The total loan receivable includes the trusted beneficiary right related to securitization in Japan amounted 10,633 million Japanese yen .

カード会員数の推移 Number of Domestic Cardholders

(単位: 万人/Ten Thousand)

	2007/5		2008/5		2008/2	
	実績 Results	期首増減 Increase/Decrease from 2006/2	実績 Results	期首増減 Increase/Decrease from 2008/2	実績 Results	増減 Change
有効会員数 ※1 Total cardholders	1,478	23	1,577	24	1,553	98
稼働会員数 ※2 Active cardholders	848	18	934	20	914	84
年間稼働率 ※3 Card-usage rate	59.2%	—	61.1%	—	60.8%	—

※1 有効会員数とは実際にカードを保有している会員数です。1人で複数枚保有する会員は、1人として算出しております。

“Total cardholders” counts each cardholder only once, even when an individual holds more than one card.

※2 稼働会員数とは有効会員数の内、1年間に1回以上カードを利用した会員数です。

“Active cardholders” means the number of cardholders who have used their cards at least once within the previous 12 months.

※3 年間稼働率=稼働会員数÷(2007/5～2008/5)平均有効会員数×100

Card-usage rate = Total cardholders/Average total active cardholders at the first quarter (2007/5 and 2008/5) × 100

単独貸借対照表 Non-Consolidated Balance Sheets

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
流動資産 Current assets (前年同期比/YOY)	¥673,407 18.5%	¥633,690 △5.9%	¥603,702 0.8%
固定資産 Non-current assets (前年同期比/YOY)	38,444 18.4%	56,381 46.7%	49,803 30.9%
繰延資産 Deferred assets (前年同期比/YOY)	111 —	186 67.3%	196 70.4%
資産合計 Total assets (前年同期比/YOY)	¥711,963 18.5%	690,258 △3.0%	¥653,702 2.6%
流動負債 Current liabilities (前年同期比/YOY)	234,223 45.5%	200,172 △14.5%	¥164,178 0.8%
固定負債 Non-current liabilities (前年同期比/YOY)	342,204 8.7%	348,431 1.8%	346,922 2.7%
負債合計 Total liabilities (前年同期比/YOY)	576,427 21.2%	548,603 △4.8%	511,100 2.1%
株主資本 stockholder's equity (前年同期比/YOY)	130,128 9.5%	136,906 5.2%	138,460 5.9%
評価・換算差額等 revaluation reserve (前年同期比/YOY)	5,407 △10.7%	4,722 △12.7%	4,141 △26.6%
新株予約権 Stock acquisition rights (前年同期比/YOY)	— —	25 —	— —
純資産合計 Total net assets (前年同期比/YOY)	135,535 8.6%	141,654 4.5%	142,601 4.5%
負債及び純資産合計 Total liabilities and net assets (前年同期比/YOY)	711,963 18.5%	690,258 △3.0%	653,702 2.6%

単独損益計算書 Non-Consolidated Statements of Income

(単位: 百万円/Millions of Yen)

	2007/5	2008/5	2008/2
	実績 Results	実績 Results	実績 Results
営業収益 Operating revenues (前年同期比/YOY)	¥30,028 2.6%	¥28,581 △4.8%	¥121,530 △2.9%
販売管理費及び一般管理費 Selling, general and administrative expenses (前年同期比/YOY)	23,368 4.0%	22,970 △1.7%	95,954 6.6%
金融費用 Financial expenses (前年同期比/YOY)	1,370 40.3%	1,548 13.0%	5,890 26.8%
営業費用 Operating expenses (前年同期比/YOY)	24,738 5.5%	24,519 △0.9%	101,844 7.6%
営業利益 Operating income (前年同期比/YOY)	5,290 △9.1%	4,062 △23.2%	19,685 35.4%
経常利益 Ordinary income (前年同期比/YOY)	5,566 △7.5%	4,066 △27.0%	22,275 △29.6%
四半期純利益 Net income (前年同期比/YOY)	3,293 △8.0%	2,368 △28.1%	14,106 △21.2%