



March 6, 2012

For immediate release

Registered Company Name: AEON Credit Service Co., Ltd.

President and CEO: Kazuhide Kamitani

Stock Listing: Tokyo Stock Exchange, First Section

(Code No.: 8570)

Contact: Hideki Wakabayashi, Managing Director, CFO

## **Repurchase of Own Shares through ToSTNeT-3 Off-Auction Trading Transaction**

AEON Credit Service Co., Ltd. (the “Company”) hereby notifies the specific method by which it will repurchase its own shares as resolved at the Company’s Board of Directors meeting held on March 6, 2012, pursuant to the provisions of the Article of Incorporation in accordance with Article 459, Paragraph 1, Item 1 of the Companies Act.

### **1. Repurchase Method**

The Company will delegate to its agent the repurchase of its own shares through ToSTNeT-3 off-auction trading transaction at 8:45 a.m. on March 7, 2012 at 1,222 yen, the closing price as of the date of this press release (March 6, 2012). Transactions shall not be conducted by any other system or at any another time.

Bids to repurchase shares will be restricted to the specified transaction period.

### **2. Details of Repurchase**

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|--|--|
| (1) Class of Shares to be Repurchased        | Company’s common stock                   |
| (2) Total Number of Shares to be Repurchased | 12,200,000 shares (worth 15 billion yen) |

Note: The total number of shares to be repurchased described above will not be changed. Please note that, depending on market trends and other factors, there is a possibility that a portion of the repurchase or the entire repurchase may be cancelled.

### **3. Release of Repurchase Result**

To be announced after the completion of the transaction period at 8:45 a.m. on March 7, 2012.

### *Reference*

Resolution of the Company’s Board of Directors held on March 6, 2012

- |  |                                     |
|--|-------------------------------------|
| (1) Class of Shares to be Repurchased        | Company’s common stock              |
| (2) Total Number of Shares to be Repurchased | Up to 14,000,000 shares             |
| (3) Total Repurchase Price of Shares         | Up to 15 billion yen                |
| (4) Repurchase Period                        | From March 7, 2012 to March 6, 2013 |

ENDS