



February 20, 2014

For immediate release

Registered Company Name: AEON Financial Service Co., Ltd.

President and CEO: Kazuhide Kamitani

Stock Listing: Tokyo Stock Exchange, First Section

(Code No.: 8570)

Contact: Hideki Wakabayashi, Director, Senior Managing Executive Officer

**Announcement Regarding Resolution of Repurchase of Own Shares
(Repurchase of Own Shares Pursuant to Provisions of Articles of Incorporation in
Accordance with Article 459, Paragraph 1, Item 1 of the Companies Act)**

AEON Financial Service Co., Ltd. (the “Company”) hereby announces that the Company’s Board of Directors resolved at the meeting held on February 20, 2014, pursuant to the provisions of the Article of Incorporation in accordance with Article 459, Paragraph 1, Item 1 of the Companies Act, to repurchase its own shares as follows.

1. Reason for Repurchase

The Company intends to repurchase its own shares in order to enhance capital efficiency and to ensure future flexible capital policies.

2. Matters Regarding Repurchase

(1) Class of Shares to Be Repurchased	Company’s common stock
(2) Total Number of Shares to Be Repurchased	Up to 12,000,000 shares (5.97% of total outstanding shares, other than treasury stock)
(3) Total Repurchase Price of Shares	Up to 25,000,000,000 yen
(4) Repurchase Period	From February 21, 2014 to February 20, 2015

Reference

Status of Treasury Stock as of December 31, 2013

(1) Total Outstanding Shares (Other Than Treasury Stock)	204,589,890 shares
(2) Treasury Stock	112,398 shares

END