



May 15, 2014

For immediate release

Registered Company Name: AEON Financial Service Co., Ltd.

President and CEO, Chairman: Tsunekazu Haraguchi

Stock Listing: Tokyo Stock Exchange, First Section

(Code No.: 8570)

Contact: Hideki Wakabayashi, Director, Senior Managing Executive Officer

Repurchase of Own Shares through Tokyo Stock Exchange Trading Network Off-Auction Own Share Repurchase Trading (ToSTNeT-3) and through the Market

AEON Financial Service Co., Ltd. (the “Company”) hereby provides notice of the specific methods by which it will repurchase its own shares as resolved by the Company’s Board of Directors on February 20, 2014, pursuant to the provision of its Articles of Incorporation in accordance with Article 459, Paragraph 1, Item 1 of the Companies Act.

1. Repurchase Methods

The Company will repurchase up to 12,000,000 of its own shares through Tokyo Stock Exchange Trading Network Off-Auction Own Share Repurchase Trading (“ToSTNeT-3”) and through the market. The repurchase methods and details are as follows.

(1) ToSTNeT-3

The Company will delegate to its agent the repurchase of its own shares through ToSTNeT-3 at 8:45 a.m. on May 16, 2014 at 2,620 yen, the closing price as of this press release (May 15, 2014). Transactions shall not be conducted by any other system or at any other time. Bids to repurchase shares will be restricted to the specified transaction period.

Class of Shares to Be Repurchased	The Company’s common stock
Total Number of Shares to Be Repurchased	4,500,000 shares
Total Repurchase Price of Shares	11,790,000,000 yen
Announcement of Results of Repurchase	Upon completion of repurchase at 8:45 a.m.

Notes:

1. The total number of shares to be repurchased described above will not be changed. Please note that, depending on market trends and other factors, there is a possibility that a portion of the repurchase or the entire repurchase may be cancelled.
2. The purchase shall be made in accordance with a sell order for the same number of shares as the number to be acquired.

(2) Repurchase through the Market

The repurchase of the Company's own shares shall be made during the trading hours of the Tokyo Stock Exchange.

Class of Shares to Be Repurchased	The Company's common stock
Total Number of Shares to Be Repurchased	Up to 12,000,000 shares, including shares repurchased through ToSTNeT-3 (5.8% of total outstanding shares)
Total Repurchase Price of Shares	Up to 25,000,000,000 yen, including shares repurchased through ToSTNeT-3
Repurchase Period	From May 19, 2014 to February 20, 2015

Note: The total number of shares to be repurchased described above will not be changed. Please note that, depending on market trends and other factors, there is a possibility that a portion of the repurchase or the entire repurchase may be cancelled.

Reference

Details of Resolution by the Company's Board of Directors on February 20, 2014

Class of Shares to Be Repurchased	The Company's common stock
Total Number of Shares to Be Repurchased	Up to 12,000,000 shares
Total Repurchase Price of Shares	Up to 25,000,000,000 yen
Repurchase Period	From February 21, 2014 to February 20, 2015

END