

November 28, 2014
For immediate release

Registered Company Name: AEON Financial Service Co., Ltd.
President and CEO: Akinori Yamashita
Stock Listing: Tokyo Stock Exchange, First Section
(Code No.: 8570)
Contact: Hideki Wakabayashi,
Director, Senior Managing Executive Officer

**Corrections to Brief Report of Financial Results for
the Three Months Ended June 30, 2014**

AEON Financial Service Co., Ltd. today announced corrections to an item in the Brief Report of Financial Results (Unaudited) for the Three Months Ended June 30, 2014, which was released on August 7, 2014. In addition, corrections have also been made to certain financial data. The corrected data, indicated by underlines, is shown below.

Corrected Sections:

Summary Data

1. Business Performance (For the Three Months Ended June 30, 2014 and for the Three Months Ended June 30, 2013)
 - (1) Consolidated Operating Results

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5. Consolidated Financial Statements

- (2) Consolidated Quarterly Statements of Income
(Consolidated Statements of Comprehensive Income)

Before correction:

Summary Data

1. Business Performance (For the Three Months Ended June 30, 2014 and for the Three Months Ended June 30, 2013)

(1) Consolidated Operating Results

Note: Comprehensive income; Three months ended June 30, 2014: 4,025 million yen (-67.2%) <rest omitted>

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5. Consolidated Financial Statements

(2) Consolidated Quarterly Financial Statements of Income

(Consolidated Statements of Comprehensive Income)

(Millions of yen truncated to the nearest million yen)

	For the Three Months Ended June 30, 2013	For the Three Months Ended June 30, 2014)
Income before minority interests	6,319	5,795
Other comprehensive income	5,948	<u>(1,769)</u>
Valuation differences on available-for-sale securities	(447)	(252)
Deferred gains or losses on hedges	(742)	(410)
Foreign currency translation adjustment	7,137	(603)
Remeasurements of defined benefit plans	—	<u>(503)</u>
Comprehensive income	12,267	<u>4,025</u>
(attributable to)		
Owners of the Company	7,758	<u>2,456</u>
Minority interests	4,508	<u>1,568</u>

After correction:

Summary Data

1. Business Performance (For the Three Months Ended June 30, 2014 and for the Three Months Ended June 30, 2013)

(1) Consolidated Operating Results

Note: Comprehensive income; Three months ended June 30, 2014: 4,397 million yen (-64.2%) <rest omitted>

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5. Consolidated Financial Statements

(2) Consolidated Quarterly Financial Statements of Income

(Consolidated Statements of Comprehensive Income)

(Millions of yen truncated to the nearest million yen)

	For the Three Months Ended June 30, 2013	For the Three Months Ended June 30, 2014)
Income before minority interests	6,319	5,795
Other comprehensive income	5,948	<u>(1,398)</u>
Valuation differences on available-for-sale securities	(447)	(252)
Deferred gains or losses on hedges	(742)	(410)
Foreign currency translation adjustment	7,137	(603)
Remeasurements of defined benefit plans	—	<u>(132)</u>
Comprehensive income	12,267	<u>4,397</u>
(attributable to)		
Owners of the Company	7,758	<u>2,827</u>
Minority interests	4,508	<u>1,569</u>