

No.19/2012

May 16, 2012

PRESIDENT  
The Stock Exchange of Thailand

Attached : Revised financial statements for the year ended February 20, 2012, for Thai version (copy)  
and English version (copy)

Dear Sir,

**Corrections to the Notes to the financial statements for the year ended February 20, 2012**

Further to our letter of April 19, 2012 enclosing the Financial Statements of AEON Thana Sinsap (Thailand) Public Company Limited for the year ended February 20, 2012, we write to inform you of a number of corrections the Notes to financial statements no.7.4 as follows.

**The information sent to you:**

7.4 Troubled debt restructuring

For the years ended February 20, 2012 and 2011, the Company had recognized interest income on restructured debts totaling Baht 79.86 million and Baht 139.80 million, respectively.

The Company had the outstanding debts as at February 20, as follows:

	CONSOLIDATED FINANCIAL STATEMENTS			
	2012		2011	
	Number of debtors	Amount Baht	Number of debtors	Amount Baht
Restructured accounts receivable	421,771	951,722,614	69,534	1,055,395,676
Non-restructured accounts receivable	2,548,854	37,753,524,007	2,861,771	33,959,249,523
Total accounts receivable	<u>2,970,625</u>	<u>38,705,246,621</u>	<u>2,931,305</u>	<u>35,014,645,199</u>

	SEPARATE FINANCIAL STATEMENTS			
	2012		2011	
	Number of debtors	Amount Baht	Number of debtors	Amount Baht
Restructured accounts receivable	421,771	951,722,614	69,534	1,055,395,676
Non-restructured accounts receivable	2,305,411	36,120,066,882	2,520,689	30,587,036,167
Total accounts receivable	<u>2,727,182</u>	<u>37,071,789,496</u>	<u>2,590,223</u>	<u>31,642,431,843</u>

As at February 20, 2012 and 2011, the Company had no commitment to provide additional loans to its restructured debtors after debt restructuring.

**The correct information are as follows:**

7.4 Troubled debt restructuring

For the years ended February 20, 2012 and 2011, the Company had recognized interest income on restructured debts totaling Baht 79.86 million and Baht 139.80 million, respectively.

The Company had the outstanding debts as at February 20, as follows:

	CONSOLIDATED FINANCIAL STATEMENTS			
	2012		2011	
	Number of debtors	Amount Baht	Number of debtors	Amount Baht
Restructured accounts receivable	27,958	951,722,614	69,534	1,055,395,676
Non-restructured accounts receivable	2,942,667	37,753,524,007	2,861,771	33,959,249,523
Total accounts receivable	<u>2,970,625</u>	<u>38,705,246,621</u>	<u>2,931,305</u>	<u>35,014,645,199</u>

	SEPARATE FINANCIAL STATEMENTS			
	2012		2011	
	Number of debtors	Amount Baht	Number of debtors	Amount Baht
Restructured accounts receivable	27,958	951,722,614	69,534	1,055,395,676
Non-restructured accounts receivable	2,699,224	36,120,066,882	2,520,689	30,587,036,167
Total accounts receivable	<u>2,727,182</u>	<u>37,071,789,496</u>	<u>2,590,223</u>	<u>31,642,431,843</u>

As at February 20, 2012 and 2011, the Company had no commitment to provide additional loans to its restructured debtors after debt restructuring.

Please be informed accordingly and distribute this information to investors generally.  
Thank you very much for your kind co-operation.

Yours faithfully,

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Yasuhiko Kondo  
Managing Director and Authorized Director